



GRANTS AND CONTRACTS WORKSHOP

Federal Uniform Guidance Policy

Presented by
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Agenda

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- Overview of the federal regulation enacted December, 2017
 - Highlights of OUHSC policy and procedure revisions (to mirror Uniform Guidance) State procurement policy vs. federal requirements – are they the same?
 - Discussion on changes most impactful to grant/ federally funded purchases
 - What is the practical application for these new requirements? Review of a typical requisition and mandatory considerations for each purchase.



Discussion

- 2 CFR 200 – Uniform Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance)
 - Governs purchases funded by federal awards
 - Dollar thresholds determine if competition is required and type of solicitation (informal, formal)
 - Inclusion of Small and Minority Owned Businesses
 - Sole Source – certain conditions/circumstances must apply
 - Standards of Conduct/Conflicts of Interest
 - Cost/price analysis
 - Suspension/Debarment – vendor eligibility
 - Documentation requirements



Discussion (cont.)

- Highlights of OUHSC policy and procedure revisions
 - University procurement policy purchase thresholds will remain the same (small dollar purchases up to \$5000, bids required over \$5000, formal solicitations required over \$50,000)
 - Search for qualified small and minority owned businesses to include on vendor lists for solicitations
 - Additional scrutiny of sole source justifications and detailed documentation requirements
 - Vendor suspension and debarment checks
 - Board of Regents policy and state procurement rules still apply regardless of funding with additional federal requirements



Discussion (cont.)

- Most impactful changes to the procurement process for federally funded purchases
 - Inclusion of small and minority owned business vendors
 - Check of excluded vendors/suspension and debarment lists and retaining documentation
 - Rationale for selecting specific methods of procurement (quotes, bids RFP's) according to anticipated purchase amounts
 - Meeting several requirements to justify non-competition or sole source
 - Cost/price analysis
 - Document, document, document!



Discussion (cont.)

- Sample Requisition Review – discussion on two types of purchases
 - Purchase requiring competitive bid
 - Sole Source



Questions?

Notes

